

# Mar 28

## 2026 WEEKLY CONTRACTS SIGNED REPORT

### NUMBER OF SIGNED CONTRACTS



- The number of signed contracts rose 4% last week but remained 14% lower than a year ago.
- Resale contracts ticked up 1% from the previous week while new developments rose by 28%.
- Apartments priced between \$1 million and \$2 million experienced a 20% jump in activity last week, the biggest gain of any price range.
- The East Side led all market areas with a 42% surge in contracts compared to the prior week.

CONTRACT SIGNED

## NUMBER OF CONTRACTS

| WEEK ENDING               | 3/28/2026 | 3/21/2026 | Weekly Change | 3/29/2025 | Yearly Change |
|---------------------------|-----------|-----------|---------------|-----------|---------------|
| Resale                    | 207       | 204       | 1%            | 228       | -9%           |
| New Development           | 23        | 18        | 28%           | 38        | -39%          |
| Condos                    | 86        | 94        | -9%           | 122       | -30%          |
| Co-ops                    | 144       | 128       | 13%           | 144       | 0%            |
| Less than \$1 million     | 101       | 97        | 4%            | 104       | -3%           |
| \$1 million - \$2 million | 65        | 54        | 20%           | 84        | -23%          |
| \$2 million - \$3 million | 29        | 27        | 7%            | 27        | 7%            |
| \$3 million - \$5 million | 20        | 23        | -13%          | 25        | -20%          |
| Greater than \$5 million  | 15        | 21        | -29%          | 26        | -42%          |
| East Side                 | 68        | 48        | 42%           | 55        | 24%           |
| West Side                 | 42        | 38        | 11%           | 57        | -26%          |
| Midtown                   | 33        | 43        | -23%          | 41        | -20%          |
| 14th - 34th Street        | 30        | 34        | -12%          | 47        | -36%          |
| South of 14th Street      | 43        | 45        | -4%           | 52        | -17%          |
| Upper Manhattan           | 14        | 14        | 0%            | 14        | 0%            |

## AVERAGE ASKING PRICE

| WEEK ENDING               | 3/28/2026   | 3/21/2026   | Weekly Change | 3/29/2025    | Yearly Change |
|---------------------------|-------------|-------------|---------------|--------------|---------------|
| Resale                    | \$1,803,211 | \$1,893,975 | -5%           | \$2,330,976  | -23%          |
| New Development           | \$3,587,391 | \$6,098,778 | -41%          | \$3,730,706  | -4%           |
| Condos                    | \$3,040,953 | \$3,291,754 | -8%           | \$3,621,104  | -16%          |
| Co-ops                    | \$1,348,977 | \$1,458,780 | -8%           | \$1,607,325  | -16%          |
| Less than \$1 million     | \$663,294   | \$674,524   | -2%           | \$699,094    | -5%           |
| \$1 million - \$2 million | \$1,514,708 | \$1,514,907 | 0%            | \$1,471,207  | 3%            |
| \$2 million - \$3 million | \$2,463,000 | \$2,512,222 | -2%           | \$2,572,276  | -4%           |
| \$3 million - \$5 million | \$3,788,200 | \$3,811,739 | -1%           | \$4,100,600  | -8%           |
| Greater than \$5 million  | \$9,542,333 | \$9,420,750 | 1%            | \$11,729,838 | -19%          |
| East Side                 | \$1,932,765 | \$2,931,500 | -34%          | \$3,046,664  | -37%          |
| West Side                 | \$2,558,114 | \$2,705,132 | -5%           | \$1,785,105  | 43%           |
| Midtown                   | \$1,773,061 | \$943,905   | 88%           | \$3,820,022  | -54%          |
| 14th - 34th Street        | \$2,069,033 | \$2,700,206 | -23%          | \$2,084,826  | -1%           |
| South of 14th Street      | \$1,924,997 | \$2,448,576 | -21%          | \$2,682,466  | -28%          |
| Upper Manhattan           | \$967,786   | \$718,643   | 35%           | \$701,143    | 38%           |

Data is sourced from the REBNY RLS, and is subject to revision.  
While information is believed true, no guaranty is made of accuracy.

Manhattan Weekly Contract Signed Report - Week Ending March 28, 2026