

Q4

2025

PALM BEACH
MARKET
REPORT

PALM BEACH



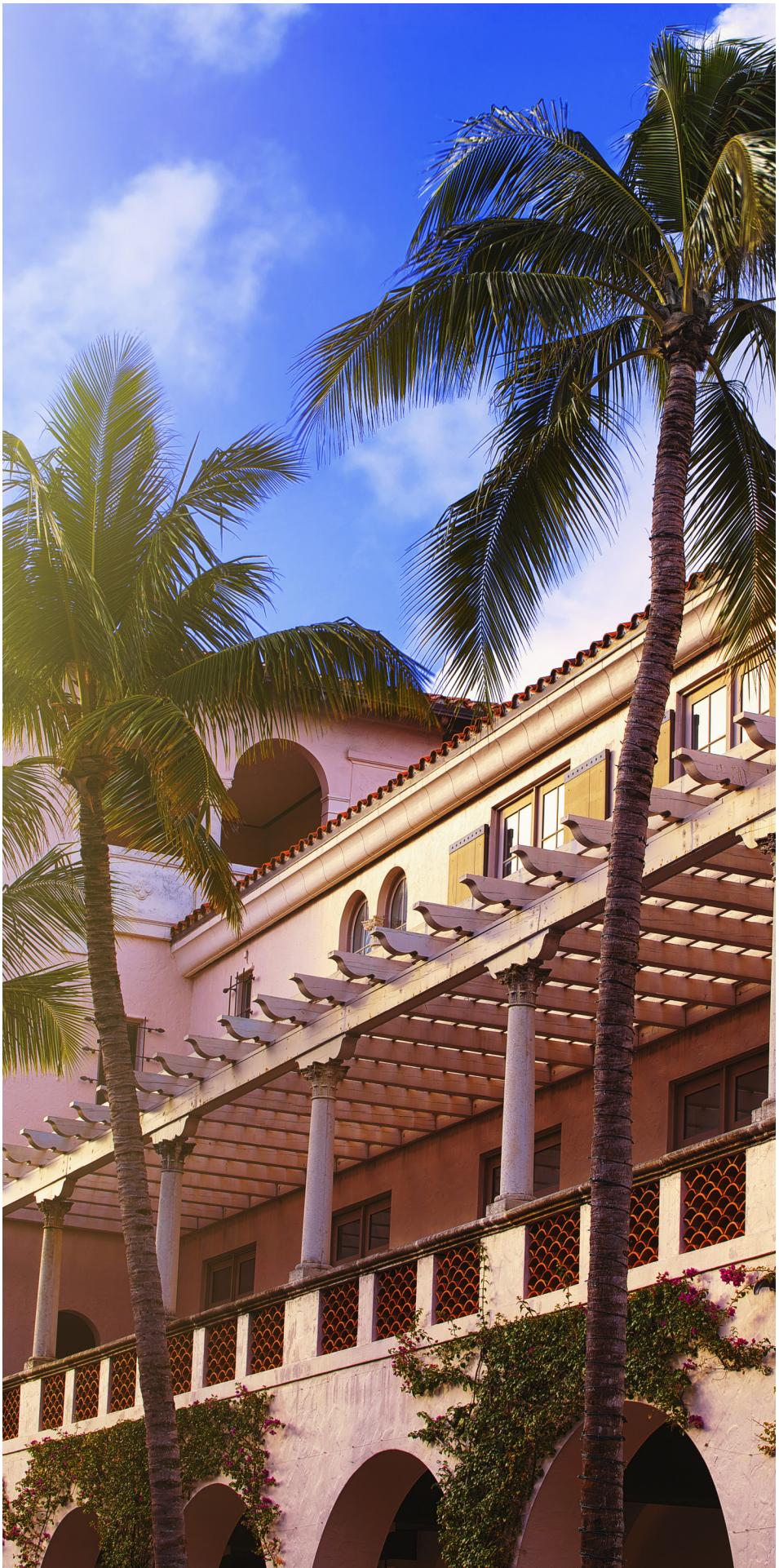
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Q4

2025

TOWN OF
PALM BEACH



Town of Palm Beach

Fourth Quarter Highlights



SINGLE FAMILY HIGHLIGHTS

Palm Beach Island remained a vibrant and highly competitive market in the 4th Quarter of 2025. The market was characterized by limited inventory and steady high-end demand, driven by tax advantages, economic confidence, and appeal to ultra-wealthy buyers. The 4th Quarter of 2025 experienced an increase of Single-Family Home sales as there was a 21% spike in sales volume over the prior year. Price measures were mixed with the average sales price falling 5% to \$15,305,000 while the median sale price was 16% higher at \$11,700,000.

The average price per square foot decreased -14% compared to last year, ending at an average of \$3,040/SF. Some of the prominent sales this quarter included 1350 N. Lake Way selling for just over \$66M and 5 Via Sunny which sold for \$30M.

The average marketing time for homes sold in this period increased slightly to 175 days.

CONDO, CO-OP, & TOWNHOUSE HIGHLIGHTS

The 4th Quarter of 2025 remained active for Condo/Coop/TH sales on Palm Beach Island as there were 62 sales this period. This was a significant increase of 39% over last year's 4th Quarter and signals good market momentum going forward to the first quarter of 2026. The average sale price increased slightly by 6% to \$2,119,000. The price per square foot decreased to \$1,067 per square foot or -2% lower than last year. Notable sales include 180 Sunset Avenue, which sold for \$12M and 175 Sunset Avenue, which sold for just over \$11M.

The average days-on-market increased to 145 days.

FOURTH QUARTER 2025

Town of Palm Beach (All Areas)

Single-Family Homes



Average Days
On Market 2025

175

Q4 2025

Average Days
On Market 2024

169

Q4 2024

of Sales

23

19

+21%

Average Price

\$15,305,000

\$16,045,000

-5%

Median Price

\$11,700,000

\$10,126,000

+16%

Price Per Sq Foot

\$3,040

\$3,516

-14%

FOURTH QUARTER 2025

Town of Palm Beach (All Areas)

Cooperative and Condominium Sales



Average Days
On Market 2025

145

Q4 2025

Average Days
On Market 2024

111

Q4 2024

of Sales

62

38

+39%

Average Price

\$2,119,000

\$1,992,000

+6%

Median Price

\$1,200,000

\$1,195,000

0%

Price Per Sq Foot

\$1,067

\$1,088

-2%

Q4

2025

SELECT WEST
PALM BEACH
AREAS



Select West Palm Beach Areas

Fourth Quarter Highlights



SINGLE FAMILY HIGHLIGHTS

There were 137 closed Single Family Homes sales in the West Palm Beach "Select Market Areas", an increase of 34% compared to the prior year. Following the increase in sales volume, the average sale price increased by 62% to \$1,490,000. The median sale price is \$778,000, up 28% from \$610,000 in the same quarter of last year.

The average price per square foot is \$620/SF, a 7% increase this quarter. Price measures were propelled higher because there were a few higher priced sales that transferred during this period including 7515-7425 S. Flagler Drive, which sold for just over \$21M and 230 Argyle Road, which sold for just over \$10.2M.

The marketing time for all homes sold this period decreased to an average of 80 days.

CONDO CO-OP HIGHLIGHTS

There were 117 closed Condo sales in the West Palm Beach "Select Market Areas", an increase of 41% compared to the 4th Quarter of the prior year. The average sale price experienced a moderate increase of 2% to \$774,000.

The Median sale price decreased to \$420,000, a 7% decline from the 4th Quarter 2024. Notable sales this quarter included 1100 S. Flagler Drive, Unit 1704, which sold for just over \$15M and 622 N. Flagler Drive, Unit 801, which sold for \$6.5M.

The marketing time for Condos/Coops and Townhouses increased to an average of 119 days.

FOURTH QUARTER 2025

West Palm Beach

Single-Family Homes



Average Days
On Market 2025

80

Q4 2025

Average Days
On Market 2024

83

Q4 2024

of Sales

137

102

+34%

Average Price

\$1,490,000

\$920,000

+62%

Median Price

\$778,000

\$610,000

+28%

Price Per Sq Foot

\$620

\$577

+7%

FOURTH QUARTER 2025

West Palm Beach

Condominium and Cooperative Sales



Average Days
On Market 2025

119

Average Days
On Market 2024

97

Q4 2025

Q4 2024

of Sales

117

83

+41%

Average Price

\$774,000

\$758,000

+2%

Median Price

\$420,000

\$450,000

-7%

Price Per Sq Foot

\$463

\$474

-2%

Contact Us

FOURTH QUARTER 2025

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